

Semester 2 Final Part 3

SEMESTER 2 FINAL PART III

	A	B	C	D	E
1	After Tax Income Categories	Amount	Frequency	Annual Amount	% Income
2	Primary Employment				
3	Secondary Employment				
4	Interest				
5	Dividends				
6	Other Income				
7	Total Income				
8					
9	Monthly Expenses	Amount	Frequency	Annual Amount	% Income
10	Food				
11	Personal Transportation (fuel)				
12	Public Transportation				
13	Household				
14	Childcare				
15	Dining Out				
16	Entertainment				
17	Other (contributions)				
18	Rent				
19	Utilities				
20	Landline/Cell Phone				
21	Car Loan				
22	Education Loan				
23	Personal Loan				
24	Car Insurance				
25	Renter's Insurance				
26	Savings				
27	Debt Reduction				
28	Other (health ins. Prem; cable)				
29	Total Montly Expenses				
30					
31	Other Frequency Expenses	Amount	Frequency	Annual Amount	% Income
32	Medical/Dental				
33	Auto Related				
34	Home Related				
35	Life Insurance				
36	Tuition				
37	Vacation				
38	Gifts				
39	Repairs				
40	Taxes				
41	Other				
42	Total Other Frequency Expenses				
43					
44	Total Expenses				
45	Annual Surplus or Deficit				